

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION

Plaintiff(s),

vs.

Case No. \_\_\_\_\_

Judge \_\_\_\_\_

Magistrate Judge \_\_\_\_\_

Defendant(s).

**RULE 26(f) REPORT OF PARTIES**  
(to be filed no fewer than seven  
(7) days prior to the preliminary  
pretrial conference)

1. Pursuant to Fed. R. Civ. P. 26(f), a meeting was held on \_\_\_\_\_,  
and was attended by:

\_\_\_\_\_, counsel for plaintiff(s) \_\_\_\_\_

\_\_\_\_\_, counsel for plaintiff(s) \_\_\_\_\_

\_\_\_\_\_, counsel for plaintiff(s) \_\_\_\_\_

\_\_\_\_\_, counsel for defendant(s) \_\_\_\_\_

\_\_\_\_\_, counsel for defendant(s) \_\_\_\_\_

\_\_\_\_\_, counsel for defendant(s) \_\_\_\_\_

\_\_\_\_\_, counsel for defendant(s) \_\_\_\_\_

2. The parties:

\_\_\_ unanimously consent to the jurisdiction of the United States Magistrate Judge  
pursuant to 28 U.S.C. §636(c).

\_\_\_ do not unanimously consent to the jurisdiction of the United States Magistrate  
Judge pursuant to 28 U.S.C. §636(c).

3. The parties:

- \_\_\_ have exchanged the pre-discovery disclosures required by Rule 26(a)(1).
- \_\_\_ will exchange such disclosures by \_\_\_\_\_.
- \_\_\_ are exempt from disclosure under Rule 26(a)(1)(E).
- \_\_\_ have agreed not to make initial disclosures.

4. Jurisdiction and Venue

- a. Describe any contested issues relating to: (1) subject matter jurisdiction, (2) personal jurisdiction and/or (3) venue:

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- b. Describe the discovery, if any, that will be necessary to the resolution of issues relating to jurisdiction and venue:

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- c. Recommended date for filing motions addressing jurisdiction and venue:

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5. Recommended cut-off date for filing any motion to amend the pleadings and/or to add additional parties: \_\_\_\_\_

6. Recommended discovery plan:

- a. Describe the subjects on which discovery is to be sought and the nature and extent of discovery that each party will need:

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- b. What changes should be made, if any, in the limitations on discovery imposed under the Federal Rules of Civil Procedure or the local rules of this Court, including the limitation on interrogatories and the limitation of ten depositions, each lasting no more than one day consisting of seven (7) hours?

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- c. Identify the discovery, if any, that can be deferred pending settlement discussions and/or resolution of potentially dispositive motions:

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- d. Describe the areas in which expert testimony is expected and indicate whether each expert will be specially retained within the meaning of F.R. Civ. P. 26(a)(2).

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- e. Recommended date for making primary expert designations: \_\_\_\_\_

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- f. Recommended date for making rebuttal expert designations: \_\_\_\_\_

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- g. Recommended discovery cut-off date: \_\_\_\_\_

7. Recommended dispositive motion date: \_\_\_\_\_.

8. Has a settlement demand been made? \_\_\_\_\_ A response? \_\_\_\_\_

Date by which a settlement demand can be made: \_\_\_\_\_

Date by which a response can be made: \_\_\_\_\_

9. The earliest Settlement Week referral reasonably likely to be productive  
is the (choose one) March/ June/ September/ December (year) \_\_\_\_\_  
Settlement Week.

10. Other matters for the attention of the Court: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signatures:  
Attorney(s) for Plaintiff(s):

Attorney(s) for Defendant(s):

\_\_\_\_\_  
Ohio Bar #  
Trial Attorney for

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Ohio Bar #  
Trial Attorney for

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Ohio Bar #  
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Trial Attorney for